





























#### **Agenda**

- Market strategy and business pillars in Polsat Plus Group
- Polsat Box and InterPhone Service as compatible partners
- Factory on the timeline
- SEZ Mielec
- Services and capacities
- Focus on the quality
- Some facts and figures about company's growth
- Customer portfolio















"If you're trying to create a company, it's like baking a cake. You have to have all the ingredients in the right proportion"

- Elon Musk













>100 TV channels & VOD incl. sports live



# Unique Market strategy based on complementary business pillars

















#### We head towards creating a fully selfcontained TV and telco operator



broadcatsing launch 1992 aero<sup>2</sup>

2007: frequencies acquired 2010: LTE 1800 launched



2011: acquired by major shareholder 2014: joined the group



joing the group 2014



joined the group 2016



joined the group

2018

joined the group 2020

Interio





joing the group 2003: pay-TV launch 1999 2008: IPO



establishment of the IPS factory 2009



joined the group 2011



joined the group 2012



joined the group 2016



IPTV/OTT box 2019















## "To me, a great company starts with a great product and ends with a great product "

- Tobias Lutke















#### **CP/IPS** join forces for wide scope of services

- IPS is fully manufacturing focused entity with purchasing and logistic background.
- CP Consumer Electronic Department is engineering orientated organization to design and support manufactured devices by IPS
- Both organizations are cooperating from 2010 to effectively introduce and maintain products to the market
- Synergy between organizations leading to minimalize overhead on production















## **Company overview**

**Largest polish DHT Platform** 

**Independent EMS provider** with full range of services

Business model based on long term relationships

Highly diversified customer base

**Strong financial position** 

**Automotive-based QMS** 















#### "The man who builds a factory builds a temple"















#### Landmarks

#### - manufacturing site

2021- Investment and expansion of the machine park

2020- Automotive IATF 16949:2016 certification

2017 - Opening of Logistic Center IPS

2015 - Acquisition of InterPhone

2012 - Cooperation with external clients

2010 - Extending capacities by second manufacturing site InterPhone Service located in Euro-Park Mielec Special Economic Zone

2007 - Set up of manufacturing site in Warsaw

















#### **Benefits of locating in SEZ Mielec**

Number of companies operating under business license - 167 incl.
 70 in Mielec























- Investment expenditures 6 840 MPLN incl. 3 910 MPLN in Mielec
- Jobs 26 552 incl. 13 997 in Mielec
- Tax exemptions (CIT, local tax)
- Grants (budget in UE 2007-2013; TOTAL 975 000 MEUR, Poland 69 000 MEUR (7%), 2014-2020 - TOTAL 960 000 MEUR, Polska 82 500 MEUR (8%).
- Location in south-eastern Poland, in an area with highly developed logistics

















#### "Quality is conformance to requirements"

- Philip Crosby















#### Quality as a key business enabler

- ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 certificates
- IATF 16949: 2016
- Quality control of production materials
- Quality control at every stage of the production process
- Control and maintenance of ESD conditions
- Control of production documentation
- A fully implemented traceability system
- Output quality control of the final product
- AOI and X-ray inspection





















#### **Production line capacity**

- 4 SMT lines set up to provide max. flexibility
- 2 THT lines to provide maximum output effectiveness
- Testing lines ready for audio/video/3G/Wi-Fi/LTE
- Assembly & packing lines to provide a full range of EMS
- Semi finish goods production capacity up to any stage
- Semi-Knock-down (SKD) process readiness
- Full logistic and spedition support on site
- AOL of assembled circuits
- X-Ray inspection of assembled circuits
- 3D inspection of soldering paste application
- Flash memory programming
- In-circuit tests
- Selective conformal coating



















## "Sustainable development is the pathway to the future we want for all" -Ban Ki-moon









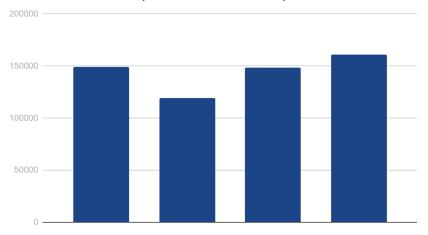




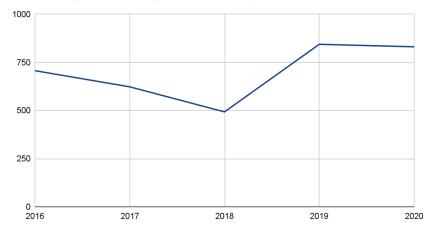


#### Consistent growth and profitability

#### **Annual Turnover (USD in thousands)**



#### **Devices produced (in thousands)**















Betqm (DF-1 device)

fiscal cash registers



#### **Inside our products**

#### **B2B Products**

Estimote Wearable launch Covid-19 workplace safety wearables



Lolle & Nielsen (Ulock device) smart padlock



**Dataflex** docking station / port replicator



Konekt, ooono (ooonoWusaa device)

**Estimote Proximity Tag** set of 4 beacon modules



iPOS (Smart and Smart+ devices) payment cash terminals



intelligent parking clock



















#### **Products for Polsat Plus Group**







**ODU-IDU 300** 



**Evobox Lite** 



**Evobox IP** 



**Evobox HD** 



**Evobox PVR** 







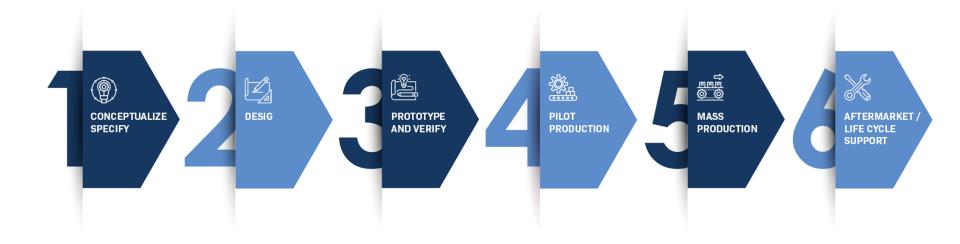








## **EMS**: High complexity in high technology segment









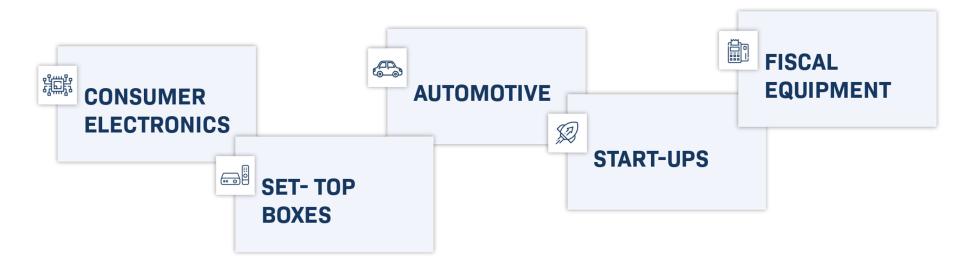








#### **Our product Segments**











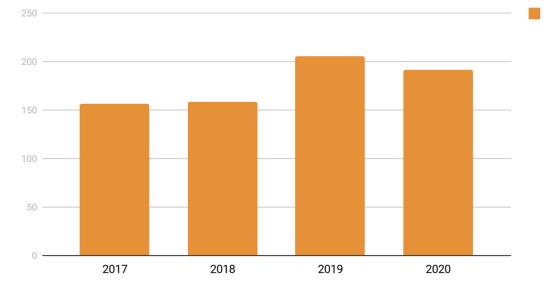






## Technology starts with people

The average annual employment (full time jobs + employing by the employment agency)

















## "The customer is the most important part of the production line"

- W. Edward Deming















### Strong customer base







































## Thank You